

## Template for Review Chart

If your facility would like to have a formal chart to add to POLST forms or use for periodic reviews, below are instructions to cut and paste along with sample charts. The charts can be cut/pasted to fill an entire page. Let us know what works well for you at <a href="mailto:admin@polst.org">admin@polst.org</a>

## Instructions

The POLST form should be reviewed periodically to confirm the treatment wishes on the form align with patient wishes and goals, including when:

- 1. The patient is transferred from one care setting or level to another (including upon admission or at discharge); or
- 2. There is a substantial change in the patient's health status (for better or worse); or
- 3. The patient's treatment preferences change.

Any change to the form requires the current form be voided and a new form completed. If the patient's treatment wishes have not changed, the POLST form does not need to be revised or updated. If the current form is voided and no new form is completed, **full treatment and resuscitation shall be provided**.

## Sample Review Charts

| Review Da                                     | ate          |                        |                    | Outcome (choose           | utcome (choose 1)   |                   | Provider Name & Signature (required) |                       |  |
|---|--------------|------------------------|--------------------|---------------------------|---------------------|-------------------|--------------------------------------|-----------------------|--|
|   |              | 1 = 1   1 = 1          |                    | No change                 |                     |                   |                                      |                       |  |
|   | nursing home |                        |                    | Form voided, no new       |                     |                   |                                      |                       |  |
| ı   <u>                                  </u> |              | provider's office form |                    |                           |                     |                   |                                      |                       |  |
|   |              | Other:                 |                    | m voided, new foi         | n voided, new form  |                   |                                      |                       |  |
|   |              | comple                 |                    | ted                       |                     |                   |                                      |                       |  |
|   |              |                        |                    |                           |                     |                   |                                      |                       |  |
| Review Date Re                                |              | Reviewer Name          | eviewer Name L     |                           | ocation of Review   |                   | Provider Signature                   |                       |  |
|   |              |                        |                    |                           |                     |                   |                                      |                       |  |
| Review ou                                     | utcome       | : No Cha               | ☐ No Change ☐ Form |                           | voided, no new form |                   | Form voided, new form completed      |                       |  |
|   |              |                        |                    |                           |                     |                   |                                      |                       |  |
| Review Date                                   |              | Reviewer Name          |                    | Location of Re            | Location of Review  |                   | Provider Signature                   |                       |  |
|   |              |                        |                    |                           |                     |                   |                                      |                       |  |
| Patient/Surrogate<br>Signature:               |              | 2                      |                    |                           |                     |                   |                                      |                       |  |
| Review outcome:                               |              | ☐ No Change ☐ Form     |                    | orm voided, no ne         | voided, no new form |                   | Form voided, new form completed      |                       |  |
|   |              |                        |                    |                           |                     |                   |                                      |                       |  |
| Review R                                      |              | viewer and             | Provider Sign      | ider Signature (required) |                     | Patient or        |                                      | Review Outcome        |  |
| Date loc                                      |              | ion of review          |                    |                           | Re                  | epres             | sentative                            | (choose 1)            |  |
|   |              |                        |                    |                           | sign                | nature (required) |                                      |                       |  |
|   |              |                        |                    |                           |                     |                   |                                      | No change             |  |
|   |              |                        |                    |                           |                     |                   |                                      | Form voided, no new   |  |
|   |              |                        |                    |                           |                     |                   |                                      | form                  |  |
|   |              |                        |                    |                           |                     |                   |                                      | Form voided, new form |  |
|   |              |                        |                    |                           |                     |                   |                                      | completed             |  |